LORRAINE COPPER CORP.

Management Discussion & Analysis
For the Year Ended
February 29, 2016

Report Date: June 10, 2016

Lorraine Copper Corp. (TSX-V:LLC)
Suite 110 - 325 Howe Street, Vancouver, BC, Canada, V6C 1Z7
tel: 604-681-7913 fax: 604-681-9855 toll free: 888-656-6611
email: info@eastfieldgroup.com website: www.lorrainecopper.com

Introduction

This Management Discussion and Analysis ("MD&A") includes financial information from, and should be read in conjunction with, the audited financial statements of Lorraine Copper Corp. ("the Company") for the years ended February 29, 2016 and February 28, 2015. This MD&A for the year ended February 29, 2016, together with the financial statements and accompanying notes, is intended to provide investors with a reasonable basis for assessing the financial performance of the Company as well as potential future performance.

This MD&A was prepared with information available as of June 10, 2016. Additional information and disclosure relating to the Company can be found on SEDAR at www.sedar.com.

Forward Looking Statements

This MD&A contains "forward-looking statements" within the meaning of applicable Canadian securities legislation, which include all statements, other than statements of historical fact that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future. These include, without limitation:

- the Company's anticipated results and developments in the Company's operations in future periods;
- planned exploration and development of its mineral properties;
- planned expenditures and budgets;
- evaluation of the potential impact of future accounting changes;
- estimates concerning share-based compensation and carrying value of properties; and
- other matters that may occur in the future.

These statements relate to analyses and other information that are based on expectations of future performance and planned work programs.

Statements concerning mineral resource estimates may also be deemed to constitute forward-looking statements to the extent that they involve estimates of the mineralization that will be encountered if the related property is developed.

With respect to forward-looking statements and information contained herein, the Company has made a number of assumptions with respect to, including among other things, the price of metals, economic and political conditions, and continuity of operations. Although the Company believes that the assumptions made and the expectations represented by such statements or information are reasonable, there can be no assurance that forward-looking statements or information contained or incorporated by reference herein will prove to be accurate.

Forward-looking statements are subject to a variety of known and unknown risks, uncertainties and other factors which could cause actual events or results to differ materially from those expressed or implied by the forward-looking statements, including, without limitation:

- fluctuations in mineral prices;
- the Company's dependence on a limited number of mineral projects;
- the nature of mineral exploration and mining and the uncertain commercial viability of certain mineral deposits;
- the Company's lack of operating revenues;
- the Company's ability to obtain necessary financing to fund continuing operations;
- jurisdiction operating risks which can over time include changes in political, economic, regulatory and taxation regimes;
- governmental regulations and specifically the ability to obtain necessary licenses and permits;
- risks related to the Company's mineral properties being subject to prior unregistered agreements, transfers, or claims and other defects in title;
- fluctuations in the currency markets;
- changes in environmental laws and regulations which may increase costs of doing business and restrict the Company's operations;
- risks related to the Company's dependence on key personnel; and
- estimates used in the Company's financial statements proving to be incorrect.

This is not an exhaustive list of the factors that may affect the Company's forward-looking statements. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in the forward-looking statements. The Company's forward-looking statements are based on beliefs, expectations and opinions of management on the date the statements are made. For the reasons set forth above, investors should not place undue reliance on forward-looking statements.

Description of Business

Lorraine Copper Corp. (the "Company") is an exploration stage company engaged in the acquisition and exploration of prospective copper, gold properties in Western Canada and presently holds an interest in the Lorraine-Jajay mineral project located in the Quesnel Terrane approximately 250 km northwest of Prince George, British Columbia. Following the January 2011 completion of the earn-in by Teck Resources Limited ("Teck") under the Participation Agreement, the Company holds a significant 49% interest in the Lorraine-Jajay project.

The Company trades as a Tier 2 company on the TSX Venture Exchange under the symbol "LLC". The following discussion and analysis of the financial position and results of operations for the Company should be read in conjunction with the annual financial statements, including the notes thereto, of the Company for the year ended February 29, 2016.

J. William Morton, P. Geo. and Glen L. Garratt, P. Geo. are the Company's qualified persons reviewing the exploration projects described throughout the MD&A. They are responsible for the design and conduct of the exploration programs and the verification and quality assurance of analytical results.

Additional information relating to the Company including the Company's financial statements may be found under the Company's profile on SEDAR at *www.sedar.com* or by visiting the Company's website at *www.lorrainecopper.com*.

Current Operations

During the year, the Company and Teck Resources Limited ("Teck") had discussions with third parties interested in participating in the Lorraine-Jajay project.

Lorraine-Jajay Property

The Lorraine-Jajay property is accessed by logging haul roads that connect to the communities of MacKenzie and Fort St. James and lies approximately 40 km from the Kemess power line. The mineralization is associated with alkaline intrusions of the Duckling Creek Syenite Complex and is in the alkaline copper-gold deposit class that includes deposits such as Galore Creek, Afton and Copper Mountain.

The Lorraine-Jajay property is well served by resource infrastructure, including all-season roads, the Kemess power corridor to the northeast and the Canadian National Railway line to the southwest. The Lorraine-Jajay project is located approximately 100 km northwest of Thompson Creek Mining's Mt. Milligan project. A highlight from Teck's most recent drill program in 2008 at Lorraine-Jajay is drill hole L08-120 which intersected 159.2 m grading 0.64% copper and 0.30 g/t gold in the Lower Main Zone. The property consists of 119 claims totaling 30,659 hectares (75,759 acres) in addition to the Jan/Tam/Misty property comprising 21 claims totaling 8,387 hectares.

Teck held an option to earn a 51% interest in the Lorraine-Jajay project by spending an aggregate $9.0 million by December 31, 2010. In January 2011, Teck made a cash payment to the Company of $251,533 being the balance of the earn-in expenditure requirement and informed the Company that it had earned a 51% interest in the Lorraine-Jajay project. The Company acknowledged Teck's earn-in.

In November 2015, Teck and the Company entered into an agreement, subject to Exchange and shareholder approval, whereby the Company may acquire Teck's 51% interest in the Lorraine-Jajay project in exchange for approximately 35.6 million shares and various royalty and royalty buy-back interests. Closing this agreement was also subject to the Company completing equity financings totaling $2.0 million on or before February 29, 2016, completing the shares for debt settlement with Eastfield Resources Ltd. and carrying out a 1-for-2 share consolidation. This agreement was extended and was then terminated by the parties on May 3, 2016.

Teck has also completed an earn-in for a 100% interest in the adjoining Jan-Tam-Misty property by making a final $300,000 option payment to the vendors, and these claims now constitute part of the Lorraine-Jajay project. Jan-Tam-Misty is subject to certain royalty rights. The combined property now covers an area of approximately 39,046 ha (96,481 acres). To view maps showing the drilling results and IP anomalies as well as other data for the Lorraine-Jajay Project, go to our website: www.lorrainecopper.com. Teck and the Company are seeking third party participation to continue work at Lorraine.

Resource Study

On May 30, 2012, the Company announced that it had received the results of the NI 43-101 compliant Initial Resource Estimate that the Company commissioned from an independent consultant for the Main and Bishop Zones on its 49% owned Lorraine-Jajay Property.

The resource calculation was completed by Giroux Consultants of Vancouver, BC and the undernoted tables are given in the technical report, available through the Company's website and through www.sedar.com. Inferred resources are in addition to indicated resources. The report outlines resources for the Upper Main, Lower Main and Bishop Zones which have been the subject of most of the exploration drilling on the Lorraine-Jajay Property. A total of 131 drill holes comprising 21,465 m were used in the resource estimate. Within all tables a 0.20 % Cu cut-off is highlighted as a possible open pit cut-off, however, at this time no economic studies have been completed and an economic cut-off is unknown.

LORRAINE-JAJAY MINERALIZED ZONES - INDICATED RESOURCE

Cu Cut-off (%)	Tonnes> Cut-off (tonnes)	Grade > Cut-off		Contained Metal	
		Cu (%)	Au (g/t)	Million lbs of Cu	ozs Au
0.10	6,755,000	0.59	0.23	87.879	50,000
0.15	6,671,000	0.60	0.23	88.257	49,000
0.20	**6,419,000**	**0.61**	**0.23**	**86.339**	**47,000**
0.25	5,955,000	0.64	0.24	84.037	46,000
0.30	5,388,000	0.68	0.25	80.788	43,000
0.35	4,763,000	0.73	0.26	76.668	40,000
0.40	4,284,000	0.77	0.27	72.736	37,000
0.45	3,694,000	0.82	0.28	66.791	33,000
0.50	3,203,000	0.87	0.29	61.445	30,000
0.55	2,803,000	0.92	0.30	56.862	27,000
0.60	2,455,000	0.97	0.31	52.509	24,000
0.65	2,207,000	1.01	0.31	49.151	22,000
0.70	1,956,000	1.06	0.33	45.718	21,000
0.75	1,765,000	1.09	0.34	42.421	19,000

LORRAINE-JAJAY MINERALIZED ZONE - INFERRED RESOURCE

Cu Cut-off (%)	Tonnes> Cut-off (tonnes)	Grade > Cut-off		Contained Metal	
		Cu (%)	Au (g/t)	Million lbs of Cu	ozs Au
0.10	29,650,000	0.44	0.19	287.664	181,000
0.15	29,501,000	0.45	0.19	292.724	180,000
0.20	**28,823,000**	**0.45**	**0.19**	**285.996**	**176,000**
0.25	26,866,000	0.47	0.19	278.426	164,000
0.30	22,869,000	0.50	0.19	252.131	140,000

0.35	18,568,000	0.54	0.20	221.089	119,000
0.40	14,797,000	0.59	0.21	192.502	100,000
0.45	11,471,000	0.63	0.21	159.349	77,000
0.50	8,714,000	0.68	0.22	130.658	62,000
0.55	6,866,000	0.73	0.22	110.519	49,000
0.60	5,299,000	0.77	0.23	89.969	39,000
0.65	4,024,000	0.82	0.24	72.758	31,000
0.70	3,076,000	0.86	0.25	58.330	25,000
0.75	2,295,000	0.91	0.27	46.050	20,000

Resource for Individual Zones within mineralized solids at a 0.20% Cu Cut-off

Zone	Classification	Cu Cut-off (%)	Tonnes> Cut-off (tonnes)	Grade > Cut-off		Contained Metal	
				Cu (%)	Au (g/t)	Million lbs of Cu	ozs Au
Upper Main	Indicated	0.20	4,841,000	0.63	0.25	67.249	39,000
Lower Main	Indicated	0.20	791,000	0.46	0.25	8.023	6,000
Bishop	Indicated	0.20	787,000	0.62	0.13	10.759	3,000
Total	**Indicated**	**0.20**	**6,419,000**	**0.61**	**0.23**	**86.031**	**48,000**
Upper Main	Inferred	0.20	10,775,000	0.46	0.20	109.291	69,000
Lower Main	Inferred	0.20	12,908,000	0.39	0.22	111.002	91,000
Bishop	Inferred	0.20	5,140,000	0.58	0.13	65.735	21,000
Total	**Inferred**	**0.20**	**28,823,000**	**0.45**	**0.19**	**286.029**	**181,000**

Note: Due to rounding the individual totals might not match the summations shown in previous tables

Selected Financial Information

Fiscal Year Ended	February 29, 2016	February 28, 2015	February 28, 2014
Total Revenue	$Nil	$Nil	$Nil
Net Loss and Comprehensive Loss	$1,128,826	$103,881	$128,588
Net Loss Per Common Share	$0.049(1)	$0.005(1)	$0.006(1)
Total Assets	$3,995,889	$5,091,949	$5,096,903
Total Liabilities	$170,099	$137,333	$138,406
Cash Dividends per Common Share	Nil	Nil	Nil
Number of Commons Shares Issued and Outstanding	22,832,501(1)	22,832,501(1)	21,832,501(1)

(1) During the year ended February 29, 2016, the Company completed a common share consolidation on a ratio of two existing common shares for one new common share.

Results of Operations

The audited financial statements of the Company to which this MD&A relates were prepared in accordance with International Accounting Standards as issued by the International Accounting Standards Board (IASB).

The Company incurred a net loss of $1,128,826 for its year ended February 29, 2016 ($0.049 loss per common share) compared to a net loss of $103,881 ($0.005 loss per common share) in fiscal 2015, an increase in the net loss of $1,024,945. The increase was primarily due to a single impairment charge of $1,000,000 taken on the Company's mineral property interest to reduce its carrying value to its estimated recoverable amount and a mix of increases in filing fees, professional fees and consulting expenses related to the special meeting of shareholders to approve the share consolidation and the agreement with Teck Resources Limited to combine the respective interests in the Lorraine-Jajay property.

During the year, the Company's cash position decreased from $120,072 to $13,517, a net decrease of $106,555, mainly due to the cash used in operating activities of $94,608.

For the year ended February 29, 2016, the Company incurred expenditures on its properties totaling $14,000 (2015 - $9,640), which have been capitalized in accordance with its accounting policies. Most of the expenditures on the Company's Lorraine-Jajay mineral properties since mid-2005 have been incurred by Teck under the Lorraine-Jajay option agreement which was exercised in January 2011. The majority of the activities for the Company's exploration program typically occur between May and October.

Summary of Quarterly Results

The selected quarterly information set out below has been derived from and should be read in conjunction with the previous eight quarterly financial statements for each respective financial period.

	Revenue $	Net Income (Loss) $	Basic and Diluted Earnings (Loss) per share $(1)
February 29, 2016	Nil	(1,048,429)	(0.0460)
November 30, 2015	Nil	(37,937)	(0.0020)
August 31, 2015	Nil	(21,724)	(0.0010)
May 31, 2015	Nil	(20,736)	(0.0010)
February 28, 2015	Nil	(26,521)	(0.0012)
November 30, 2014	Nil	(26,536)	(0.0020)
August 31, 2014	Nil	(29,598)	(0.0020)
May 31, 2014	Nil	(21,226)	(0.0010)

(1) During the year ended February 29, 2016, the Company completed a common share consolidation on a ratio of two existing common shares for one new common share.

While the Company's general and administrative expenses tend to be incurred evenly throughout the year, fluctuations in expenditures occur reflecting the seasonal variations of exploration and the Company's ability to defer certain expenditures without hindering its projects' progress. The Company's ability to raise capital to fund its project activities may also influence the timing of certain expenditures. For example, most exploration activities occur in the summer months with an attendant increase in administration expenses over the same period. Furthermore, periods ending in February typically have year-end items such as mineral property impairment and share-based compensation for incentive share purchase options. During the quarter ended February 29, 2016 the increase in net loss was primarily due to a single impairment charge of $1,000,000 taken on the Company's mineral property interest.

Liquidity and Capital Resources

As of February 29, 2016, the Company had working capital deficiency of $22,118 (February 28, 2015 – working capital of $105,550), which includes $13,517 (February 28, 2015 - $120,072) in cash and cash equivalents. The decrease in cash balance derives principally from administration costs for the year to date. On April 26, 2016, the Company borrowed $50,000 from Eastfield Resources Ltd. (a related company). The promissory note has a term of 24 months and bears interest at a rate of 10% per annum, which is payable at the end of the term together with the principal. The Company completed a flow-through financing of $100,000.

Lorraine Copper has 26,082,501 fully diluted shares outstanding (22,832,501 shares issued as at February 29, 2016). The Company does anticipate the need to raise equity funds early in the new year to fund administration costs and an active exploration program on the Lorraine-Jajay project. As always, the Company will endeavor to keep share issuances low and reduce risk for the shareholders by optioning mineral properties and covering overheads with option payments. The Company remains committed to the core philosophy of building a company with a strong portfolio of projects funded by option partners.

The working capital balance at the end of the year, including the Eastfield loan entered into subsequent to year end and assuming completion of the planned equity financing, is expected to be sufficient to meet the Company's planned exploration expenditures and administration costs for the 2016/17 fiscal year. The Company is at the exploration stage and has no material revenue from its business operations. The Company's ability to meet its future obligations and maintain operations is contingent upon successful completion of additional financing arrangements. Although the Company has been successful in raising funds in the equity markets to date, there can be no assurance that additional funding will be available in the future at reasonable terms.

At February 29, 2016, the Company had 1,000,000 share purchase warrants outstanding with an exercise price of $0.12 and an expiration date of September 10, 2019. The Company also had 1,925,000 share purchase options outstanding (all of which are vested and exercisable) with an exercise price of $0.20 and with expiry dates ranging from March 29, 2016 to May 26, 2023. On March 29, 2016, 775,000 share purchase options expired. On May 3, 2016, the Company granted 1,100,000 share purchase options exercisable at $0.05 per share for a term of 10 years.

Contractual Obligations

The Company has no contractual obligations.

Additional Disclosure for Venture Issuers Without Significant Revenue

No additional disclosure is required.

Transactions with Related Parties

Related party transactions are recorded at the exchange amount as agreed to by the parties.

In the normal course of business, the Company enters into transactions with a related company, Eastfield Resources Ltd. ("Eastfield") for the use of equipment, services and rental of office space. The Company is related to Eastfield through common directors. During the year, amounts payable for rent, salaries, telephone, office, consulting, and investor relations to Eastfield amounted to $76,639 (2015 - $68,596). At February 29, 2016, accounts payable included $12,347 (2015 - $5,738) payable to Eastfield.

During the year ended February 29, 2016 geological services totaling $14,000 (2015 - $9,640) were provided to the Company by Mincord Exploration Consultants Ltd. ("Mincord"), a geological service company owned by two directors of the Company. Mincord's relationship with the Company is non-exclusive and without retainer, and is used on a project by project basis. Services provided include the hiring of field and professional personnel, rental of vehicular, camp and technical equipment, transportation and mobilization costs. At February 29, 2016, payable to related parties included $nil (2015 - $840) payable to Mincord.

In the year ended February 28, 2011, the Company received a transfer of reclamation bonds amounting to $12,000, which had been released by the Ministry of Energy, Mines and Petroleum Resources from Cariboo Rose Resources Ltd., a related company with directors in common. This amount was owing to Cariboo Rose at February 29, 2016.

On December 15, 2013, the Company borrowed $100,000 from Eastfield at an interest rate of 10% per annum. On June 30, 2014, in consideration of making all interest payments then due, the term of this loan was extended to June 15, 2016 and then, on February 9, 2016, was further extended to June 15, 2017.

On April 26, 2016, the Company borrowed an additional $50,000 from Eastfield The promissory note has a term of 24 months and bears interest at a rate of 10% per annum, which is payable at the end of the term together with the principal.

Proposed Transactions

Subsequent to year-end, the Company completed a $100,000 flow-through financing and completed an acquisition agreement with Eastfield to acquire Eastfield's interest in the OK property. The Company is presently negotiating to acquire an interest in the Lust Dust property from ALQ Gold.

Financial Instruments and Other Instruments

The Company's financial instruments are exposed to certain risks, which include credit, liquidity and market risk. The risks related to financial instruments are managed by the senior management of the Company under policies and directions approved by the Board of Directors.

Credit Risk

Credit risk is the risk of an unexpected loss if a customer or third party to a financial instrument fails to meet its contractual obligations. The Company's cash and cash equivalents and project deposits are held through major Canadian financial institutions. Its accounts receivable include harmonized sales taxes receivable from the Government of Canada and mineral exploration tax credit receivable from the Government of British Columbia. The Company considers this risk to be minimal on its cash and cash equivalents and accounts receivable. At February 29, 2016, none of the Company's accounts receivable are past due or impaired.

Liquidity Risk

Liquidity risk is the risk that the Company will not be able to meet its financial obligations as they fall due. Accounts payable and accrued liabilities are due within the current operating period. The Company manages liquidity risk through the management of its capital structure and financial leverage. The following tables are the remaining contractual maturities of the Company's non-derivative financial liabilities at the statement of financial position date. The amounts are gross and undiscounted, and include estimated interest payments.

February 29, 2016

	Less than 3 months	3 months to 1 year	1-5 years	Over 5 years
Accounts payable and accrued liabilities	$ 28,324	$ -	$ -	$ -
Payables to related parties	12,347	-	-	-
Promissory note	-	-	117,428	-
Payable to Cariboo Rose Resources Ltd.	-	-	-	12,000
Total	$ 40,671	$ -	$ 117,428	$ 12,000

February 28, 2015

	Less than 3 months	3 months to 1 year	1-5 years	Over 5 years
Accounts payable and accrued liabilities	$ 12,127	$ -	$ -	$ -
Payables to related parties	6,578	-	-	-
Promissory note	-	-	102,055	-
Payable to Cariboo Rose Resources Ltd.	-	-	-	12,000
Total	$ 18,705	$ -	$ 102,055	$ 12,000

Market Risk
Market risk is the risk that the fair value of future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk is comprised of interest rate risk.

(i) Interest Rate Risk

Interest rate risk is the risk that changes in interest rates will affect the fair value or future cash flows of the Company's financial instruments. The Company is exposed from time to time to interest rate risk as a result of holding fixed rate temporary investments of varying maturities. The Company reduces the risk that it will realize a loss as a result of a decline in the fair value of these investments by limiting these investments to highly liquid securities with short-term maturities. At February 29, 2016, the Company is not exposed to significant interest rate risk.

Outstanding Share Data

The Company had the following common shares, share purchase options and share purchase warrants outstanding as at the Report Date:

	At Report Date
Common shares	22,832,501
Share purchase options	2,250,000
Share purchase warrants	1,000,000
Fully Diluted shares outstanding	26,082,501

All the issued shares, share purchase warrants and share purchase options were consolidated on a 1 for 2 basis on February 9, 2016. Note that all of the outstanding share purchase options and share purchase warrants are presently out of the money and would not be included in a dilution calculation.

Critical Accounting Estimates

Significant areas requiring the use of management estimates include the collectability of amounts receivable, recovery of British Columbia Mining Exploration Tax Credit receivable, balances of accrued liabilities, the fair value of financial instruments, the recoverability of mineral property interests, determination of asset retirement and environmental obligations, estimates of deferred income tax assets and liabilities, valuation allowances for deferred income tax assets and the determination of variables used in the calculations of share-based compensation. While management believes that these estimates are reasonable, actual results could differ from those estimates and could impact future results of operations and cash flows.

Off-balance Sheet Arrangement

The Company has no off-balance sheet arrangements.

Changes in Accounting Policies and Future Accounting Pronouncements

International Financial Reporting Standards ("IFRS")
The Company's financial statements are prepared in accordance with IFRS. The accounting policies which have been applied in preparing the financial statements for the years ended February 29, 2016 and February 28, 2015 are described in Note 3 in the financial statements for the year ended February 28, 2016.

Future Accounting Pronouncements
Standards issued but not yet effective up to the date of issuance of the Company's financial statements are listed below. This listing is of standards and interpretations issued, which the Company reasonably expects to be applicable at a future date. The Company intends to adopt those standards when they become effective. The Company is currently evaluating the impact of the adoption of the new standards and amendments on its financial statements.

		Effective Date
IFRS 7 (Amendment)	Financial Instruments – Disclosures	January 1, 2016
IFRS 9	Financial Instruments	January 1, 2018
IFRS 11 (Amendment)	Joint Arrangements	January 1, 2016
IFRS 15	Revenue from contracts with customers	January 1, 2018
IFRS 16	Leases	January 1, 2019
IAS 1 (Amendment)	Presentation of financial statements	January 1, 2016
IAS 7 (Amendment)	Statement of Cash Flows	January 1, 2017
IAS 12 (Amendment)	Income Taxes	January 1, 2017
IAS 16 (Amendments)	Property, Plant and Equipment	January 1, 2016
IAS 34 (Amendments)	Interim Financial Statements	January 1, 2016
IAS 38 (Amendments)	Intangible Assets	January 1, 2016

Other Requirements

Additional disclosure of the Company's technical reports, material change reports, news releases, and other information can be obtained on SEDAR.

Risks and Uncertainties

The Company's principal activity is mineral exploration and development. Companies in this industry are subject to many and varied kinds of risks, including but not limited to, environmental, metal prices, political and economical.

Although the Company has taken steps to verify the title to mineral properties in which it has an interest, in accordance with industry standards for the current stage of exploration of such properties, these procedures do not guarantee the Company's title. Property title may be subject to unregistered prior agreements or transfers and title may be affected by undetected defects.

The Company has no significant source of operating cash flow and no revenues from operations. None of the Company's mineral properties currently have reserves. The Company has limited financial resources. Substantial expenditures are required to be made by the Company to establish ore reserves.

The property interests owned by the Company, or in which it has an option to earn an interest, are in the exploration stages only, are without known bodies of commercial mineralization and have no ongoing mining operations. Mineral exploration involves a high degree of risk and few properties, which are explored, are ultimately developed into producing mines. Exploration of the Company's mineral properties may not result in any discoveries of commercial bodies of mineralization. If the Company's efforts do not result in any discovery of commercial mineralization, the Company will be forced to look for other exploration projects or cease operations.

The Company is subject to the laws and regulations relating to environmental matters in all jurisdictions in which it operates, including provisions relating to property reclamation, discharge of hazardous material and other matters. The Company may also be held liable should environmental problems be discovered that were caused by former owners and operators of its properties and properties in which it has previously held an interest. The Company conducts its mineral exploration activities in compliance with applicable environmental protection legislation. The Company is not aware of any existing environmental problems related to any of its current or former properties that may result in material liability to the Company.

Website

The Company's web site address is www.lorrainecopper.com. Other information relating to the Company may be found on SEDAR at www.sedar.com.

Corporate Information

Directors and Officers

J. William Morton, P. Geo
President, CEO and Director

Donald D. Sharp, C.A.
Chief Financial Officer and Director

Glen L. Garratt, P. Geo.
Vice President, Secretary and Director

D. Kim Evans, CGA
Director

Auditors

Hay & Watson
900 – 1450 Creekside Dr.
Vancouver, B.C. V6J 5B3

Legal Counsel
Miller Thomson
1000-880 Howe St.,
Vancouver, B.C. V6Z 2M1

Registrar/ Transfer Agent
Computershare
2nd Floor, 510 Burrard St.
Vancouver, B.C.

Share Listing
TSX Venture Exchange: Symbol: **LLC**